



HOW WILL YOU SHAPE THE FUTURE?

SmartPort Cataloging Utility

QUICK, EFFICIENT CATALOGING

Sirsi's SmartPort™ streamlines the process of identifying and capturing descriptive MARC cataloging and authority records. With SmartPort, library technical services staff use Unicorn® Library Management System commands to search any Z39.50 bibliographic database and download appropriate records for local editing. Search results can be viewed immediately within Unicorn's WorkFlows® staff and authority interfaces.

SmartPort easily connects to Sirsi SmartSource,™ OCLC, the Library of Congress, or other MARC record resources to seamlessly capture and import bibliographic information. With SmartPort, staff members can easily perform the following tasks:

- Search multiple Z39.50 bibliographic resources
- Capture new MARC records directly into the Unicorn cataloging workflow
- Overlay brief order records with complete MARC catalog records
- Save MARC records for later review and loading

SEARCH MULTIPLE RECORDS

SmartPort supports searching by a variety of access points. Results from the search may be viewed in a list or in detail. Specific options for loading records can be defined as defaults and selected for import. Using Unicorn's simple SEARCH SOURCE command, staff members can quickly access the following:

- Bibliographic utilities such as OCLC and RLIN _ Cooperative cataloging partners
- Regional catalogs _ Other Z39.50 resources

A separate search window allows easy navigation and review of multiple result sets. Individual records may be viewed in labeled format or USMARC format.

REAL-TIME MARC RECORD CAPTURE

Once a MARC record is selected, a single command immediately loads the record into the Unicorn cataloging workflow for local editing and physical processing. Staff members can select match points for automatic duplicate detection as each record is captured and loaded. If SmartPort finds a matching record in the library's catalog, it displays a dialog box with information about the existing record.

BRIEF RECORD OVERLAY WITH FULL CATALOGING

Staff members may also designate an individual Unicorn record to overlay or merge with a more complete

FEATURES/BENEFITS

- Loads a record into Unicorn with a single command for the utmost in ease
- Displays results instantly for immediate use
- Detects duplicates with staff-selected match points for increased efficiency
- Includes Post Holding for informing OCLC of your holdings

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cataloging record. For example, a brief order level record may be automatically overlaid with the full record from a bibliographic utility, even though the brief record contains no match keys.

REVIEW SAVED RECORDS AT YOUR CONVENIENCE

Records may be selected from a search result set and saved to a file for later review. Saved records may be viewed within a separate window. Individual records may be selected for immediate loading or later batch loading. Once a record is captured, SmartPort's Post Holding feature can update the OCLC database with the library's holdings.

ADDED FEATURE FOR OCLC MEMBERS

SmartPort's Post Holding feature enables users of the OCLC Z39.50 Cataloging Service to notify OCLC's WorldCat database of their current holdings. When users select the Post Holding button, SmartPort submits the OCLC record control number to the OCLC server. The OCLC server adds the three-character institutional symbol associated with the library's OCLC login to the WorldCat master record and archives a copy of the master record for the library. SmartPort then confirms that new holdings have been posted to WorldCat.

BASIC REQUIREMENTS

Sirsi WorkFlows® staff client, which requires the following:

- Mac running OS X
- PC with Windows 200X or XP operating system.
- Server – Unicorn v2003.1.4 or higher

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