SirsiDynix®

Eric Keith, CMO

EPISODE 6

COVID-19 Webinar Series

Preparing to Re-open Your Library – for Horizon

- Today we're releasing the 6th & 7th installments in our COVID-19 webinar series.
- We have pre-recorded these sessions because the interest in participating is so large, we were worried we'd break the platform again. Thank you!
- You can view the four previous webinars in this series on-demand at:
  - SirsiDynix.com/Covid-19-Resources
- Today's webinars are a bit different from our previous COVID webinars – they are designed for Horizon & Symphony users

Welcome!

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- COVID-19 Responses for Libraries group now forming
  - Community of ideas and sharing
  - Will be housed in Basecamp
  - Will be open to all libraries, not limited to SirsiDynix customers
  - Opt-in by sending email to spp@sirsidynix.com

New Opportunity for Collaboration!

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Effective immediately through April 30, 2020:

- Our entire catalog is free to all cu
  - Av
    catalo
    https
- Select
  free for
  - Classes
    and much
    Symphony.
  - Sessions will be held
    accommodate libraries from all time zones.

Free Training Extended Through June 1st !

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th

for May!

on All Free Courses

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MAY

19

Opening Day

DIRECTORS EDITION

Connections SUMMIT

Featuring **keynote panel discussion** moderated by Matt Enis of Library Journal for Preparing Your Library for a Post-Covid Environment, Going Fine Free with Brenda Cameron, Library Technology by Marshall Breeding, and much more!

Content Intentionally Designed for Everyone!

Customers & Non-Customers Alike

MAY

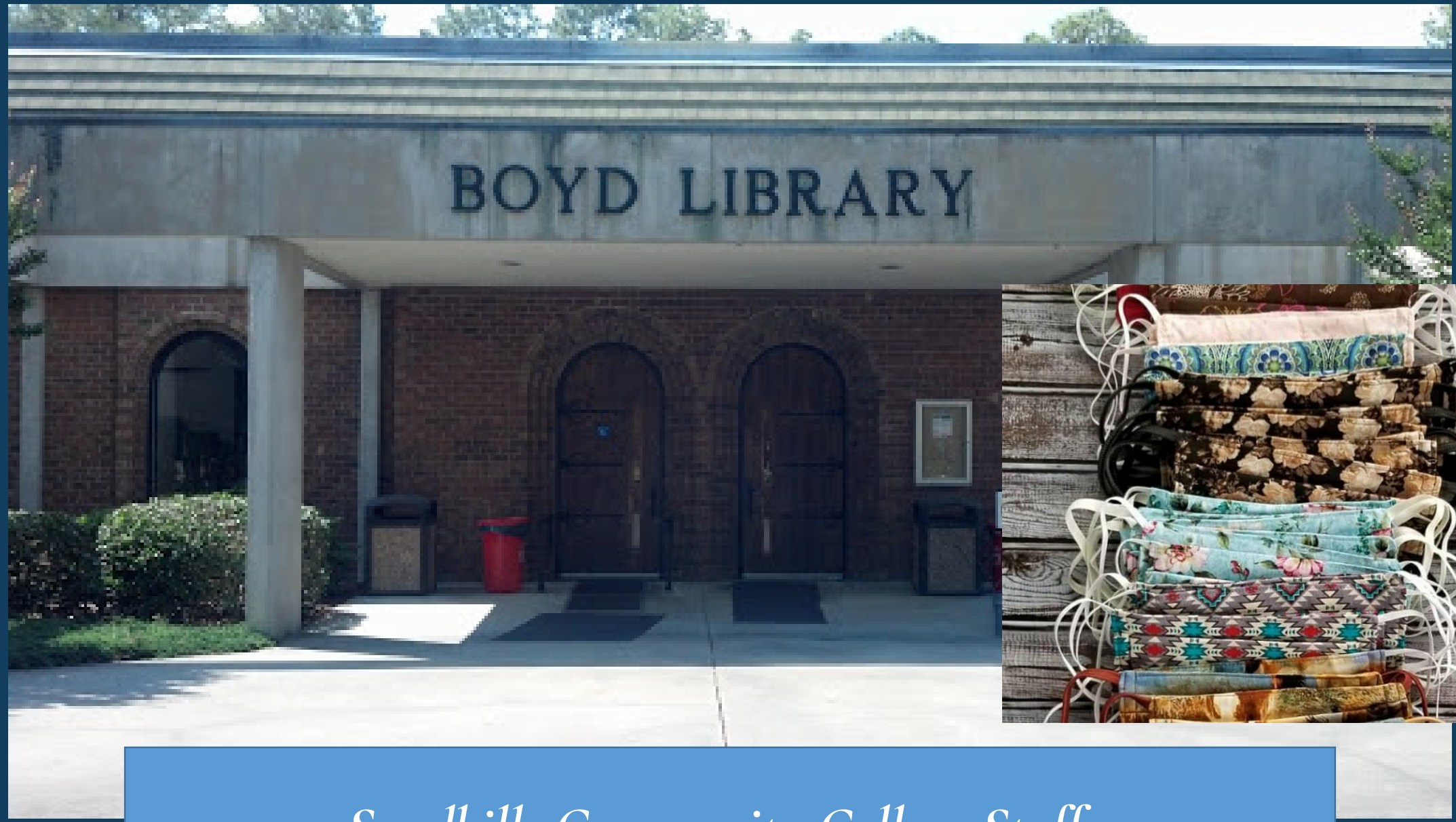
20

Experience SirsiDynix Day

DIRECTORS EDITION

Connections SUMMIT

Focusing on **SirsiDynix products and roadmaps**, get updates on BLUEcloud, Cataloging, Circulation, **and exciting new products** like BLUEcloud Course Lists and the Community Engagement Platform.



Sandhills Community College Staff:
Making masks for our local hospital

beloit public library
making a great city even greater

Beloit Public Library

Keeping moral among staff up by providing training opportunities.

"They are going to come back to the library stronger and more capable after all of this for sure."

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EPISODE 6

Preparing to Re-open Your Library - Horizon

Ken Bonney
Horizon Guru
EOS Sales Manager
Various Other Things...

Kay Dunker
Systems Librarian
Valley Library Consortium

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All resources will be available after the webinar at:

SirsiDynix.com/Covid-19-Resources

Thank You!
Stay Safe & Healthy!

Eric Keith
Chief Marketing Officer

SirsiDynix®

Great Things on the Horizon

Ken Bonney

Horizon Mascot

Agenda

- Turning on requests
- Pull List
- Resolving fines and fees
- Delaying re-shelving for quarantining materials
- On Line Patron Registration
- Turning on Notices
- Turning Day End Back on

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Turning on Requests

- Removing All Closed Location in Circ 29
- Returning Request buttons to Staff Client and Opac.

Pull List

- For multi-branch sort by Pickup Location
- Pull Lists are going to be LONG

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Resolving Fines and Fees

- Check In Mode --- Exempt Fines
- Check In – Change Check In Date
- Grace Periods: Circ Privilege 7
- Fine Rate to Zero: Circ Privilege 8

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Quarantine Items

Checkin After Quarantine Only CKI Once	Checkin Before Quarantine Removed from Patron Immediately However: Checked in again from Pull List
Grace Period Circ Privilege #7	Extend Shelving Cart
OPAC Message	Items Status changed to Quarantined.
First Notice Delay extended	Items status to not Fill a Request or Pull List

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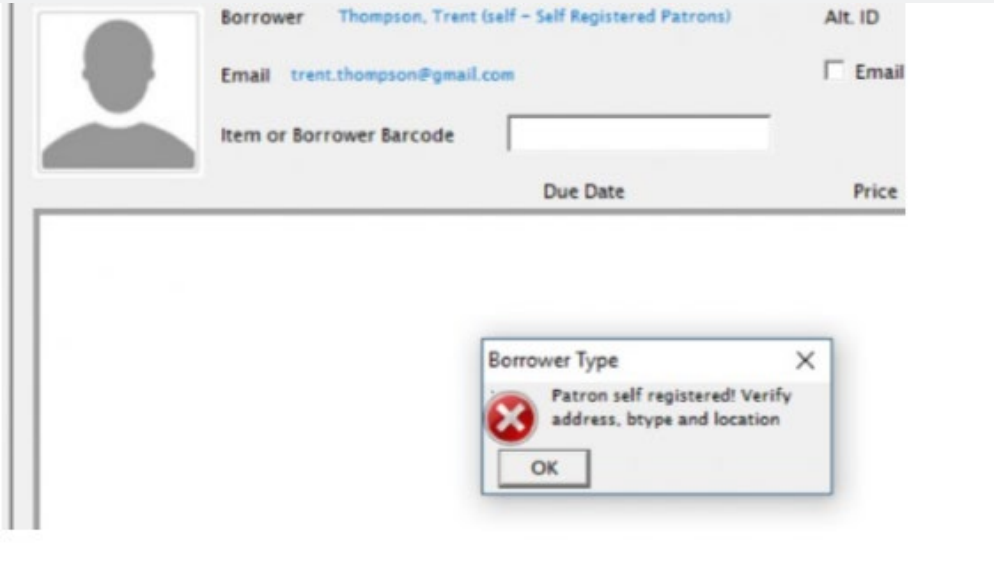
Online Patron Registration

- Note in the Btype



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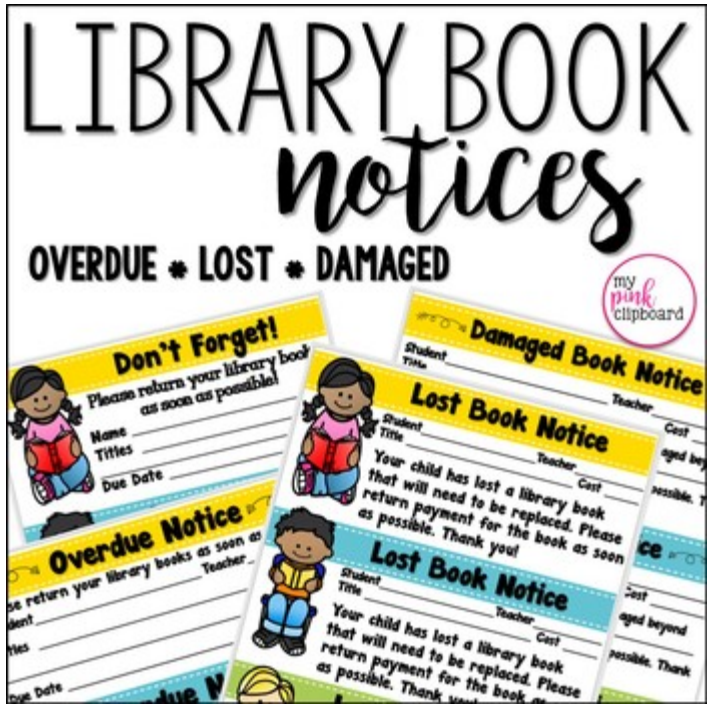
Turning on Notices

- First Notice Delay
- When in doubt call Support



Day End:

- Put back steps in Day End Menus (MDayEnd)
- DeOverdue
- DeNotice
- Expire Holds
- DeAutoRenewal

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Think BLUE!

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Great Things on the Horizon (Consortium Edition)

Kay M. Dunker

Valley Library Consortium

Agenda

- Pull lists and requests
- Fines
- Notices
- Enterprise

Pull lists and requests

- Pull items for your own location
- Better to leave requests on the pull list

Fines

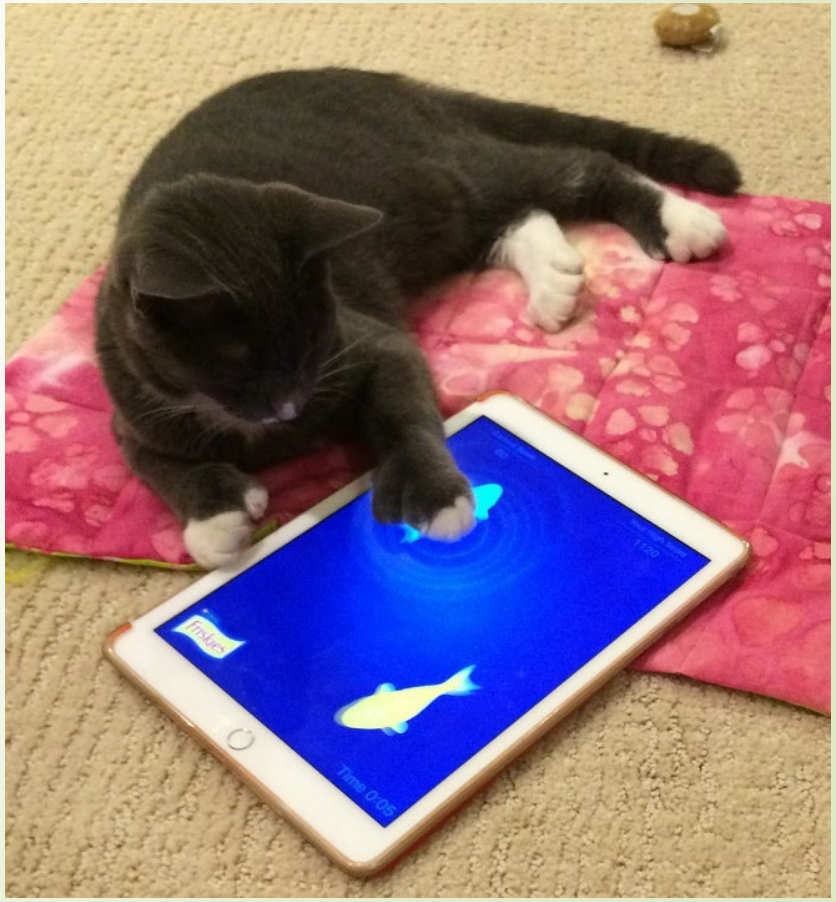
- Temporarily setting fine rate to 0
- Use exempt checkin

Notices

- Use notice delay periods

Enterprise

- Individual profiles
- Message to borrowers



We'll make it through!

Kay M. Dunker
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